

Health Care Security Trust Fund
Balance Sheet - Statutory Basis

June 30, 2002
 (Amounts in thousands)

	<u>2002</u>	<u>2001</u>
ASSETS		
Cash and short-term investments.....	\$ 35,508	\$ 424,943
Investments.....	481,410	-
Other receivables	9,882	-
Total assets.....	<u>\$ 526,800</u>	<u>\$ 424,943</u>
LIABILITIES AND FUND BALANCE		
Liabilities:		
Accounts payable.....	\$ 17,715	\$ 73
Total liabilities.....	<u>17,715</u>	<u>73</u>
Fund balance:		
Designated for specific purpose.....	509,085	424,870
Total fund balance (deficit).....	<u>509,085</u>	<u>424,870</u>
Total liabilities and fund balance.....	<u>\$ 526,800</u>	<u>\$ 424,943</u>

Health Care Security Trust Fund
Statement Of Revenues, Expenditures And Changes In Fund Balance - Statutory Basis

Fiscal Year Ended June 30, 2002
 (Amounts in thousands)

	2002	2001
REVENUES AND OTHER FINANCING SOURCES		
Revenues:		
Tobacco settlement revenue.....	\$ 304,518	\$ 242,470
Miscellaneous income (loss).....	<u>(4,445)</u>	<u>16,780</u>
Total revenues.....	<u>300,073</u>	<u>259,250</u>
Other financing sources:		
Operating transfers in.....	<u>-</u>	<u>-</u>
Total other financing sources.....	<u>-</u>	<u>-</u>
Total revenues and other financing sources.....	<u>300,073</u>	<u>259,250</u>
EXPENDITURES AND OTHER FINANCING USES		
Expenditures:		
Health and human services	<u>1,130</u>	<u>73</u>
Total expenditures.....	<u>1,130</u>	<u>73</u>
Other financing uses:		
Tobacco settlement transfer.....	154,728	81,506
Operating transfers out.....	<u>60,000</u>	<u>-</u>
Total other financing uses.....	<u>214,728</u>	<u>81,506</u>
Total expenditures and other financing uses.....	<u>215,858</u>	<u>81,579</u>
Excess (deficiency) of revenues and other financing sources over expenditures and other financing uses.....	84,215	177,671
Fund balance (deficit) at beginning of year.....	<u>424,870</u>	<u>247,199</u>
Fund balance (deficit) at end of year.....	<u>\$ 509,085</u>	<u>\$ 424,870</u>